FTI Consulting Canada Inc.

1000, Sherbrooke West Suite 915 Montreal QC H3A 3G4 Canada

Phone: 514.446.5093 www.fticonsulting.com

CANADA
DISTRICT OF QUEBEC

DIVISION NO.: 01-MONTREAL COURT NO.: 500-11-064451-244

SUPERIOR COURT
Commercial Division

IN THE MATTER OF A PLAN OF ARRANGEMENT OR COMPROMISE OF:

MEDXL INC., a legal person having an address at 285 Labrosse avenue, Pointe-Claire, Québec, H8N 2J8

-and-

LIEBEL-FLARSHEIM CANADA INC., a legal person having an address at 7500 Trans-Canada route, Pointe-Claire, Québec, H9R 5H8

-and-

9431-0091 QUÉBEC INC., a legal person having an address at 7500 Trans-Canada route, Pointe-Claire, Québec, H9R 5H8

-and-

9190-2395 QUÉBEC INC., a legal person having an address at 35, rue St-Andrew's, Baie d'Urfée, Québec, H9X 2T9;

Debtors

FTI CONSULTING CANADA INC.

(Martin Franco, CPA, CIRP, LIT, responsible), a legal person having an address at 1000 Sherbrooke St. W, Suite 915, Montreal, Québec, H3A 3G4.

Monitor



NOTICE TO CREDITORS

On July 26, 2024, MedXL Inc., Liebel-Flarsheim Canada Inc., 9431-0091 Québec Inc. and 9190-2395 Québec Inc. (collectively, the "Debtors") sought and obtained from the Superior Court of Quebec (Commercial Division) (the "Court") an initial order (the "Initial Order") pursuant to the Companies' Creditors Arrangement Act (the "CCAA") pursuant to which, inter alia, a stay of proceedings (the "Stay") was ordered in respect of the Debtors and FTI Consulting Canada Inc. was appointed to monitor the business and financial affairs of the Debtors as an officer of the Court ("FTI" or the "Monitor").

The Initial Order as well as other materials filed in the context of the aforementioned proceedings (the "CCAA Proceedings"), including FTI's pre-filing report, are available on the Monitor's website at: http://cfcanada.fticonsulting.com/Medxl.

Please be advised that as a result of the Stay, all proceedings against the Debtors, their properties and their directors and officers are suspended, and no such proceedings may be commenced or continued without leave of the Court. Furthermore, all parties having entered into a contract with the Debtors are prohibited from suspending or ceasing to perform their obligations under such contracts by reason of the insolvency of the Debtors, the commencement of CCAA Proceedings by the Debtors or the fact that there are outstanding amounts due to them as of the date of the Initial Order (the "Effective Date"). In fact, except as provided for in the Initial Order, all amounts owing by the Debtors to their creditors for the period prior to the Effective Date are stayed and cannot be paid at this time. Since no procedure relating to the filing, review and determination of claims by the Debtors' creditors has been ordered by the Court, creditors are not required to submit a proof of claim at this stage.

The Debtors, with the assistance of the Monitor, intend on gradually resuming their operations and implementing certain restructuring measures that will allow them to maximize the value of their business and assets for the benefit of their creditors and other stakeholders.

If you have any questions in respect of the CCAA Proceedings, please communicate with us at **514-446-5093** or at medxl@fticonsulting.com, leaving your name, telephone number as well as your email address.

FTI CONSULTING CANADA INC.

Court-appointed Monitor of the debtors

